



City of Corpus Christi

Bonds Payable, as of 09/30/2024

Governmental Activities

Series	Original Issue at Par	Maturity Date	Interest Rates (%)	Ending Balance
General Obligation Bonds				
2015 General improvement refunding bonds	\$ 61,015,000	2029	4.00%-5.00%	\$ 34,345,000
2015 General improvement bonds	90,520,000	2035	2.00%-5.00%	60,085,000
2016 General improvement refunding bonds	16,130,000	2029	2.00%-4.00%	2,395,000
2018 General improvement bonds	16,355,000	2038	5.00%	14,385,000
2020A General improvement bonds	80,385,000	2040	4.00%-5.00%	70,190,000
2020B General improvement refunding bonds	26,595,000	2032	5.00%	22,970,000
2020C General improvement refunding bonds, taxable, 96.22%	64,774,606	2038	0.59%-2.49%	63,139,408
2021C General improvement refunding bonds, taxable	40,040,000	2028	0.27%-1.47%	20,385,000
2022C General improvement refunding bonds	36,365,000	2042	4.50%-5.00%	29,405,000
2023 General improvement bonds	33,035,000	2043	4.00%-5.00%	32,255,000
2024 General improvement bonds	46,010,000	2044	5.00%	46,010,000
Total general obligation bonds, not direct placement				395,564,408
2016A General improvement refunding (TMPC), 89.70%	6,594,621	2026	1.72%-3.50%	1,423,686
2019A General improvement refunding bonds	8,740,000	2030	1.99%	5,475,000
Total general obligation bonds, direct placement				6,898,686
Total general obligation bonds				402,463,094
Certificates of Obligation:				
2015 Certificates of obligation	10,020,000	2035	0.35%-4.49%	6,290,000
2016 Certificates of obligation	2,000,000	2035	2.00%-5.00%	1,225,000
2016A Certificates of obligation	16,430,000	2036	2.00%-4.00%	11,270,000
2018A Certificates of obligation	14,315,000	2038	4.00%-5.00%	12,575,000
2018B Certificates of obligation, taxable	7,490,000	2038	2.42%-4.95%	5,865,000
2021A Certificates of obligation	8,485,000	2041	3.00%-5.00%	7,625,000
2021B Certificates of obligation, taxable	8,940,000	2041	0.31%-2.76%	7,765,000
2022A Certificates of obligation	10,205,000	2042	4.50%-5.00%	9,625,000
2022B Certificates of obligation, taxable	9,160,000	2042	3.27%-5.27%	8,590,000
2023A Certificates of obligation	5,880,000	2043	4.00%-5.00%	5,740,000
2023B Certificates of obligation, taxable	8,560,000	2043	4.65%-7.00%	8,400,000
2024A Certificates of obligation	36,265,000	2044	0.05	36,265,000
2024B Certificates of obligation, taxable	10,555,000	2044	5.10-6.00%	10,555,000
Total certificates of obligation, not direct placement				131,790,000
2017 Certificates of obligation	2,500,000	2027	3.04%	830,000
Total certificates of obligation, direct placement				830,000
Total certificates of obligation				132,620,000
Revenue bonds:				
2012 Corpus Christi business and job development corporation sales tax revenue refunding bonds	29,075,000	2026	3.00%-5.00%	5,535,000
Total revenue bonds, not direct placement				5,535,000
2023 Corpus Christi business and job development corporation sales tax revenue refunding bonds, taxable	9,510,000	2025	5.40%	3,340,000
Total revenue bonds, direct placement				3,340,000
Total revenue bonds				8,875,000
Total governmental activities bonds payable				\$ 543,958,094



City of Corpus Christi Bonds Payable, as of 09/30/2024

Business-type Activities

General obligation bonds:

2020C General obligation refunding bonds, taxable, 3.78%	\$2,545,394	2038	0.59%-2.49%	\$2,480,592
2021D General improvement refunding bonds, 82.14%	8,431,530	2030	5.00%	6,655,000
2021E General improvement refunding bonds AMT	1,985,000	2030	3.00%	1,510,000
Total general obligation bonds, not direct placement				10,645,592

2016A General improvement refunding (TMPC), 10.30%	770,379	2026	1.72%-3.50%	166,314
2019B General improvement refunding bonds	3,900,000	2030	2.56%	2,605,000
Total general obligation bonds, direct placement				2,771,314
Total general obligation bonds				13,416,906

Priority lien revenue bonds:

2015 Nueces River Authority Water Supply Facilities revenue refunding bonds	62,785,000	2027	3.00%-5.00%	18,940,000
Total priority revenue bonds, not direct placement				18,940,000

2015 Marina system revenue bonds, taxable	2,600,000	2030	3.00%	1,185,000
Total priority revenue bonds, direct placement				1,185,000
Total priority lien revenue bonds				20,125,000

Senior / junior lien revenue bonds:

2012A Utility system junior lien revenue and refunding bonds	155,660,000	2042	2.00%-5.00%	2,215,000
2012B Utility system junior lien revenue improvement bonds	69,085,000	2042	2.00%-5.00%	20,990,000
2015A Utility system junior lien revenue improvement bonds	93,600,000	2045	3.00%-5.00%	77,615,000
2015C Utility system junior lien revenue improvement bonds	101,385,000	2045	3.00%-5.00%	84,280,000
2015D Utility system junior lien revenue refunding bonds	46,990,000	2026	3.00%-5.00%	9,970,000
2016 Utility system junior lien revenue refunding bonds	80,415,000	2039	2.00%-5.00%	62,530,000
2019 Utility system junior lien revenue improvement and refunding bonds	93,425,000	2049	3.00%-5.00%	89,185,000
2020A Utility system junior lien revenue improvement and refunding bonds	133,765,000	2050	3.00%-5.00%	127,010,000
2020B Utility system junior lien revenue refunding bonds, taxable	183,635,000	2043	0.55%-2.86%	60,890,000
2022B Utility system junior lien revenue improvement bonds	92,465,000	2052	5.00%	89,470,000
2023 Utility system senior lien revenue improvement and refunding bonds	138,320,000	2053	4.00%-5.25%	130,375,000
2024 Utility system senior lien revenue improvement and refunding bonds	250,415,000	2054	4.25%-5.00%	250,415,000
Total senior / junior lien revenue bonds, not direct placement				1,004,945,000

2017 Utility junior lien revenue improvement bonds	2,750,000	2025	0.00%	2,750,000
2017 Utility system junior lien revenue refunding bonds	51,215,000	2045	0.06%-2.07%	38,455,000
2020C Utility system junior lien revenue improvement bonds	11,425,000	2050	0.14%-2.48%	10,430,000
2022A Utility system junior lien revenue improvement bonds (TWDB CWSRF)	3,561,000	2042	1.10%-2.39%	3,252,000
Total senior / junior lien revenue bonds, direct placement				54,887,000

Total senior / junior lien revenue bonds 1,059,832,000

Subordinated lien revenue bonds:

2018 Utility system subordinated lien revenue refunding bonds	34,835,000	2029	1.73%-3.40%	15,520,000
Total subordinated lien revenue bonds, direct placement				15,520,000

Total business-type activities bonds payable \$ 1,108,893,906

Notes Payable

General obligation bonds:

2023 Limited Tax Notes	\$3,315,000	2030	5%	\$2,930,000
Total governmental activities, not direct placement				2,930,000

2014 Public property finance contractual obligation	\$9,000,000	2026	2.44%	\$1,715,000
Total governmental activities, direct placement				1,715,000

Total governmental activities notes payable \$4,645,000



City of Corpus Christi

Bonds Payable, as of 09/30/2024

Business-type activities:

2021A utility system junior lien revenue notes, taxable	\$35,000,000	2031	1.85%	<u>\$25,160,000</u>
Total business activities, direct placement				<u>25,160,000</u>

Total business-type activities notes payable				<u><u>\$25,160,000</u></u>
---	--	--	--	-----------------------------------